



THE MOORINGS GROUP

Custom fixed income portfolio management

Quick Facts about The Moorings Group

1. Founded in 2003
2. Independent Investment Advisor registered with the SEC*
3. Wholly owned by investment professionals
4. Total of over 75 years' experience in fixed income markets
5. Over 190 clients served
6. Over 250 portfolios managed
7. Assets under management: approximately \$514.5**
8. Supporter of community charities
9. Firm-wide GIPS Verification since 2004

*registration does not imply a certain level of skill or training

**as of 12/31/21